

Exclusive Advisor to the Board of Directors of Enablence Technologies Inc.



**Enablence Technologies Inc.
enters into a recapitalization
transaction with its major
creditors.**

B. Riley Farber Corporate Finance acted as the exclusive financial advisor to the Board of Directors of Enablence Technologies Inc. and provided the Board with fairness opinion regarding the offer in the recapitalization transaction which included shares-for-debt settlements, a shares-for-services settlement, a share consolidation and concurrent private placement.

B | RILEY FARBER

**OCT
2021**

GlassRatner Corporate Finance Inc. acted as the exclusive financial advisor to the Board of Directors of Enablence Technologies Inc. and provided the Board with a fairness opinion regarding the offer in the recapitalization transaction which included shares-for-debt settlements, a shares-for-services settlement, a share consolidation, and concurrent private placement.

Enablence Technologies Inc. (TSXV: ENA), is a public Canada-based company that supplies optical components and subsystems globally for fiber-optic networks.

Deal Team:



Glenn Bowman

Senior Managing Director

gbowman@glassratner.com

T: 647.283.1355